



Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

CONNECTED TRANSACTION

LISTING RULES IMPLICATIONS

A, J H 17.8%
T C J H
C
C R 14A.07(1) L
R A, A
C C 14A L R B R 14A.101
L R, (1) J H A ; (3)
, (2) B A ;
- D A
A
C S , A
C 14A L R
A (C 14 L
R) A 0.1% 5%, C
14A L R, A
S

BACKGROUND

T B, 23 A 2021 (), J
Y (- C) J H
E T A, J Y
J H S I
(17.8% T C)
C RMB24,200,000.

THE EQUITY TRANSFER AGREEMENT

S E T A :

Date 23 A 2021 ()

Parties () J H, ;
() J Y (-
C),

Subject matter	A , J H C , 17.8% J H C , 14A.07(1) L R .	
	P E T A , J Y J H S I (T C) C 17.8% RMB24,200,000, Y 30 A 2021. T S I J H RMB21,000,000.	
Basis of Consideration	T C A E T A () T C 31 D 2020; () T C ; () A “R E T A ” T G C J H G .	
Completion	C A P P A C A , J Y T C T C G A , T C - C .	

(b) Financial information

	As at 31 December 2020 <i>B'000</i> (—)	As at 31 December 2019 <i>B'000</i> (—)
TOTAL ASSETS	903,650	540,820
NET ASSETS	135,213	70,079
	For the year ended 31 December 2020 <i>B'000</i> (—)	For the year ended 31 December 2019 <i>B'000</i> (—)
REVENUE	1,615,672	284,998
PROFIT	18,196	4,830
LOSS	13,647	3,577

(c) Shareholding structure

	As at the date of this announcement <i>B</i>	Immediately following the completion of the Acquisition but before the completion of the Capital Injection <i>B</i>	Immediately following the completion of the Acquisition and the Capital Injection <i>B</i>
TOTAL NUMBER OF ORDINARY SHARES IN ISSUE	118,000,000	118,000,000	187,440,000

Shareholders of Target Company	As at the date of this announcement	Immediately following the completion of the Acquisition but before the completion of the Capital Injection	Immediately following the completion of the Acquisition and the Capital Injection
	A %	A %	A %
J Y	28.0	45.8	65.9
J H	17.8		
J W I			
H L (俊懋投資控股有限公司)	25.4	25.4	16.0
W I C . (文特客國 團公司)	16.1	16.1	10.1
J H I C *			
(建湖匯美投資中心)	8.5	8.5	5.3
J H - I D C ., L * (建湖縣高新投資發展有限公司)	4.2	4.2	2.7
P P A C A , J Y			
T C , G . U			
A , T C , -			
C , G			

REASONS FOR AND BENEFITS OF THE EQUITY TRANSFER AGREEMENT

G , G

T C , T -

U A , G

T C , A

S

A , D (T A - D),
E ,
G ,
C S
N D E T A
B .

INFORMATION ON JIANHU HONGCHUANG

J H E I F * (建湖縣宏創新興產業 金),
PRC , 19 A 2019,
 ,

LISTING RULES IMPLICATIONS

A , J H 17.8%
T C . J H
C
R 14A.07(1) L R . A C
A C 14A
L R . B R 14A.101 L R , (1) J
H , (2) B
A ; (3) - D
A A
C S
, A
C 14A L R .
A (C 14 L R)
A 0.1% 5%, C 14A
L R , A
S

DEFINITIONS

I , ,
:
“A ” S I T C
E T A
“B ” D
“C ” “ RMB100,000,000
T C J Y
C 20 N 2020
“C ” S E H L (光能源控股有 公司)
(: 757),
C I ,
S E
“ ” L R

“E T A ”	Y 23 A 2021 J H A
“G ”	C
“H K ”	H K S A R PRC
“I P ()” T	C () (R) L
“J H ”	J H E I F * (建湖縣宏創新興產業金), “I J H ”
“J Y ”	J Y E C ., L * (錦州光能源有限公司), PRC, C
“L R ”	R G L S S E
“P A C A ”	J Y , J W I H L (俊懋投資控股有限公司), W I C . (文特客國團公司) J H I C * (建湖匯美投資中心) 1 A 2020, J W I H L (俊懋投資控股有限公司), W I C . (文特客國團公司) J H I C * (建湖匯美投資中心) J Y
“PRC”	P , R C , H K , M S A R PRC T
“RMB”	R , PRC
“S I ”	17.8% T C
“S ”	C
“S E ”	T S E H K L

“T C , ” J Y P T C ., L . (江蘇悦
光伏科技有 公司), -
C , ,