INTERIM RESULTS

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSI E INCOME

For the six months ended 30 June 2011

	S[illegible] 30 J[illegible]	
	2011	[illegible]
	RMB'000	*RMB'000*
P[illegible]	**113,333**	[illegible]
O[illegible]**:**		
[illegible]	**(6,409)**	[illegible]
T[illegible]	**106,924**	[illegible]
A[illegible]**:**		
[illegible]	**106,383**	[illegible]
[illegible]	**541**	[illegible]
T[illegible]	**106,924**	[illegible]

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2011

	Note	30 J 2011 *RMB'000*	[illegible] *RMB'000*
N[illegible]			
[illegible]		**1,710,098**	[illegible]
[illegible]		**241,379**	[illegible]
[illegible]		**208,237**	
[illegible]			
[illegible]		**41,748**	[illegible]
[illegible]		**89,257**	[illegible]
[illegible]		**427,841**	[illegible]
[illegible]		**73,981**	[illegible]
[illegible]		**12,220**	[illegible]
		224,4,761	[illegible]
C[illegible]			
[illegible]		**724,925**	[illegible]
[illegible]	*10*	**740,385**	[illegible]
[illegible]		**28,763**	
[illegible]		**13524,8**	[illegible]
[illegible]		**679,355**	[illegible]
		22309,236	[illegible]
C[illegible]			
[illegible]	*11*	**661,855**	[illegible]
[illegible]		**9422374**	[illegible]
[illegible]		**379**	[illegible]
		1,6,4,608	[illegible]
N[illegible]		**7,4,628**	[illegible]

NOTES TO INTERIM FINANCIAL INFORMATION

1. BASIS OF PREPARATION

[illegible]

[illegible]

2. CHANGES IN ACCOUNTING POLICIES

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

3. SEGMENT REPORTING

[illegible]

[illegible]

	RMB'000	*RMB'000*	*RMB'000*	*RMB'000*
R [illegible]	[illegible]	[illegible]		[illegible]

5. OTHER NET INCOME

	S 30 J 2011 *RMB'000*	*RMB'000*
[illegible]	**4,935**	[illegible]
[illegible]		
	4,935	[illegible]

6. PROFIT BEFORE TA ATION

[illegible]

	S 30 J 2011 *RMB'000*	*RMB'000*
( ) F		
[illegible]	**34,167**	[illegible]
[illegible]	**108**	[illegible]
[illegible]	**34,275**	[illegible]
[illegible]	**(15,161)**	[illegible]
	19,114	[illegible]
( ) O		
[illegible]	**13,490**	
[illegible]	**1,028**	[illegible]
[illegible]	**60,015**	[illegible]
[illegible]	**646**	[illegible]
[illegible]	**68,210**	[illegible]
[illegible]	**26,665**	[illegible]

7. INCOME TA

[illegible]

	S 30 J 2011 *RMB'000*	*RMB'000*
C PRC		
[illegible]	**31,914**	[illegible]
D		
[illegible]	**(5,015)**	[illegible]
[illegible]	**26,899**	[illegible]

8. DI IDENDS

( ) D

( ) D

S 30 J
2011

( )

N 2011

/ /

[illegible]

	30 J[illegible] 2011 *RMB'000*	[illegible] *RMB'000*
[illegible]	328,153	[illegible]
[illegible]	22,357	[illegible]
[illegible]		
[illegible]	9,852	[illegible]
	32,209	[illegible]
	360,362	[illegible]

11. TRADE AND OTHER PA[illegible]ABLES

	30 J[illegible] 2011 *RMB'000*	[illegible] *RMB'000*
[illegible]	165,485	[illegible]
[illegible]	210,000	[illegible]
[illegible]	78,476	[illegible]
[illegible]	207,894	[illegible]
	661,855	[illegible]

[illegible]

[illegible]

	30 J[illegible] 2011 *RMB'000*	[illegible] *RMB'000*
[illegible]	297,509	[illegible]
[illegible]	44,613	[illegible]
[illegible]	13,303	[illegible]
[illegible]	3,036	[illegible]
[illegible]	17,024	[illegible]
	375,485	[illegible]

MANAGEMENT DISCUSSION AND ANAL SIS

M O

O R

Actively expand overall capacity to strengthen market position

青海廠房

%

Enlarging financing channels and promoting innovation and R&D

金太陽工程

Acquiring cells business to realise vertical integration

%

Establishing vertical integration business model and exploring downstream customers

金太陽工程

Turnover

Cost of sales

Gross profit and gross profit margin

Selling and distribution expenses

Administrative expenses

Finance costs

Income tax

Profit attributable to the equity shareholders

Inventory turnover days

Trade receivable turnover days

Trade payable turnover days

Liquidity and financial resources

Contingent liabilities

Foreign currency risk

– 陽光計劃

Continuing capacity expansion to achieve economies of scale

– 金太陽工程

Strengthening relationship with long-term contract customers to stabilise income sources

CORPORATE GO[illegible]ERNANCE AND OTHER INFORMATION

PUBLICATION OF FINANCIAL INFORMATION

[illegible]

[illegible]

Executive Director

[illegible]

As at the date of this announcement, Mr. Tan Wenhua, Mr. Hsu You Yuan and Ms. Zhang Liming are executive Directors of the Company, Mr. Chiao Ping Hai and Mr. Chong Kin Ngai are non-executive Directors of the Company and Mr. Wong Wing Kuen, Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are independent non-executive Directors of the Company.