



1

$\overline{N}$ = 63,465,011, $\overline{M}$ = 35.33%, $\overline{A}$ = 35.33%, $\overline{M}$ = 35.33%

$\frac{d}{dt} \left(\frac{1}{\rho} \right) = - \frac{1}{\rho^2} \frac{d\rho}{dt}$

2

	Immediately before completion of the Conversions		Immediately after completion of the Conversions	
	Number of Shares		Percentage	
III. Other public Shareholders				
Common stock	<u>\$24,465,512</u>	<u>45.62</u>	<u>\$24,465,512</u>	<u>36.</u>
Preferred stock	<u>\$24,465,512</u>	<u>45.62</u>	<u>\$24,465,512</u>	<u>36.</u>
Total				

3,133,500 2,350,125 M
 130,000 M M

130,000 M M

M

SolatSaga Energy Holdings Limited

Hsu You Yuan

Executive Director

Hsu You Yuan, 21 July 2011

A, C, C, C, C, A, F, D, C

D