



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer                      **Solargiga Energy Holdings Limited**  
Date Submitted                      **02/05/2013**

2. Preference Shares

|                                     |       |                          |                                      |   |
|-------------------------------------|-------|--------------------------|--------------------------------------|---|
| Stock code :                        | _____ | Description :            | _____                                |   |
|                                     |       | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____                    | _____                                | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                | _____   |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,989,560,566</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,989,560,566</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Sh. 16 Options (under Share Option Schemes of.16 the Issuer)

| Particulars of.16 share option scheme including EGM approval date (dd/m.16m/yyyy) at class of.16 shares issuable | Movement during the month |           |           |        | No. of.16 newshares of issuer issued during the month pursuant thereto | No. of.16 newshares of issuer which may be issued pursuant thereto as at close of.16 the mo |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.   |                           |           |           |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed – **N/A**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____  |                                 |   |                                  |   |  |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – **N/A**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   |  |   |



|               |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|--|--|---|
| Type of Issue |                |  |  |   |
|               |                | _____                                      |  |   |
|               |                | Class of shares issuable _____<br>(Note 1) |  |   |
| 5.            | Scrip dividend | At price : State currency _____            | Issue and allotment date : (dd/mm/yyyy)                              |   |
|               |                |  | EGM approval date: (dd/mm/yyyy)                                      |   |
|               |                |  |  | _____   |

| Type of Issue   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>9. Capital reorganisation</p> <p style="margin-left: 40px;">Class of shares issuable _____<br/>(<i>Note 1</i>)</p> <p style="margin-left: 40px;">Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p style="margin-left: 40px;">EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |

