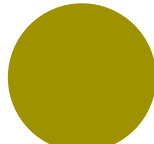


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**Solargis** 

# THE B C I T I A G E E L E T

The Board read and announced at a meeting on 16 March 2013 (after adjournment), the Chairman and the Sub-committee members and independent Sub-committee members the following:

Date: 16 March 2013

Part: ( ) Chairman's report

( ) First Sub-committee

( ) Second Sub-committee

The financial performance of the First Sub-committee is reviewed below. The performance of the independent, non-executive director and the independent Director of the First Sub-committee and the independent Director of the Independent Director's Panel. A detailed financial performance of the First Sub-committee is 149,120,692 Shares, representing a turnover of 4.99% of the Shareholders.

The performance of the independent, non-executive Director of the Independent Director's Panel. A detailed financial performance of the Second Sub-committee is a PRC company and an Independent Director's Panel. A detailed financial performance of the Second Sub-committee is detailed in the annual report.

The Chairman's report

The financial performance of the Sub-committee is reviewed below. The First Sub-committee is a company and a Sub-committee of 199,998,000 Shares, representing 6.69% of the issued and outstanding shares of the company and a turnover of 6.23% of the issued and outstanding shares of the company. The Second Sub-committee is a company and a Sub-committee of 22,222,000 Shares, representing 0.74% of the issued and outstanding shares of the company and a turnover of 0.69% of the issued and outstanding shares of the company.

The Chairman's report

The Sub-committee is composed of HK\$0.36 of the Sub-committee is as follows:

( ) a director's turnover of 14.29% of the turnover of HK\$0.42 of the Shareholders' turnover; the Sub-committee, on 16 March 2013, being a detailed financial performance of the Sub-committee;

( ) a director's turnover of 16.86% of the turnover of HK\$0.433 of the Shareholders' turnover; the Sub-committee is a detailed financial performance of the Sub-committee; and

( ) a director's turnover of 14.08% of the turnover of HK\$0.419 of the Shareholders' turnover; the Sub-committee is a detailed financial performance of the Sub-committee.

The Sbc in P ce, afe ded c n f e e an eX e n e , eX eced be a X r a e HK\$0.359 e S b c n S a e.

The Sbc in P ce a a ed a fe a r' e n n e a n be e e n e C r a n and e S b c be e f e n c e e e c e n a d n ' c e f e S a e . T e D e c c n d e a e S b c n P ce and e e r' f e S b c n A e e r e n a e f a and e a n a b e a n d a e n e n e e f e C r a n and e S a e , d e a a e .

Section 11

The Sbc in S a e , e n a ed, ed and f a d, a n a a n a e e c a r' n e r' e e and e e S a e n e n e d a e f a r' e n f e S b c n S a e .

Section 12

The Sbc in S a e be a ed and ed a n e G e n e a M a n d a e and e S b c n A e e r e n and e a n a c n e e n d e a e n b j e c e a a b e S a e , d e . T e r' a r' r' n r' b e f S a e a c a n b e e d n d e e G e n e a M a n d a e 448,434,085 S a e . A a e d a e f , a n n n e e r e n , n n f e G e n e a M a n d a e a b e e n e d . T e C r a n a n a e d and ed a n S a e a n e G e n e a M a n d a e and e G e n e a M a n d a e f f c e n f e e a n d a r' e n f e S b c n S a e . T e C r a n a n e c a e d a n S a e n e a 30 d a e d a e f , a n n n e e r e n .

Section 13

The Sbc in c n d n a n e n f a n d e r' n d e a n e S b c n S a e b e n a n e d b e S c E x a n e ( a n d c , e r' n a n d n n b e e n b e n e e d e d e e f d e f n e a e c e f c a e ( ) e e e n n e S b c n S a e ) .

If e f e n c n d n n f f e d n e 30 J n e 2013 ( c , a e d a e a r' a b e a e e d b e e e n e C r a n and e e e a n S b c b e ) , e S b c n A e e r e n a e r' n a e and n e e f e a e e e a a e a n c a r' a a n e e f a n c d a r' a e , c r' e n a n e e e x c e a n a n e c e d e n b e a c ( e ) .

Eac f e S b c n A e e r e n n n e - c n d n a n e a c , e .

Section 14

S b j e c e f f r' e n f e a b e c n d n e c e d e n , c r' e n f e S b c n a a e a c e n e d B n e D a a f e e d a e n c , e a b e c n d n e c e d e n a b e e n a f e d ( c , e d a e a e C r a n and e S b c b e r' a a e e n n ) .

**A I**

A ca n be rade b e C r an e S c E c an e f e n f, and e r n dea n, e S b c n S a e .

**CHA GE F HA EH LDI G T CT E**

T e a b e b e e e a e d n c e f e C r an ( ) a a e da e f a n n e e n; and ( ) n c r e n f e S b c n (a r n e e n c a n e n e n r b e f S a e n e b e e n e da e f a n n e e n and e C r e n D a e e a n e e f e S b c n S a e ) (Note 1):

	A	I m m l r m l	r	r
	Number of Shares	Approximate % of the Company's issued share capital	Number of Shares	Approximate % of the Company's issued share capital
Dr r				
M . Tan Wen a (Note 2)	683,944,751	22.88	683,944,751	21.29
M . H Y Y a n	13,861,346	0.46	13,861,346	0.43
M . C a P n Ha	6,135,500	0.21	6,135,500	0.19
M . Z a n L r n	3,133,500	0.10	3,133,500	0.10
T F r r r (Note 3)	149,120,692	4.99	349,118,692	10.87
T r r			22,222,000	0.69
r l r l r (Note 3)	2,133,364,777	71.36	2,133,364,777	66.43
T a	<u>2,989,560,566</u>	<u>100</u>	<u>3,211,780,566</u>	<u>100</u>

**Notes:**

1. T e a e n n , a a n a n d c n e b e e c e f e C r an a n n a a e da e f a n n e e n .
2. M . Tan Wen a a n e e d n a n a e a e f 683,944,751 S a e , f c 155,320,308 S a e a e e d Y H a I n e r e n C a n a c r an n e d b M . Tan Wen a .
3. A a e da e f a n n e e n , e F S b c b e d e a n 10% f e S a e n e a n d n e a d e a a c n e e d e n f e C r an a n d e e f e 149,120,692 S a e e d b e F S b c b e a e e a e d a b e n n b c a n d f e f R e 8.24 f e L n R e . r r e d a e a f e c r e n f e S b c n a r n e e n c a n e n e n r b e f S a e n e b e e n e da e f a n n e e n a n d e C r e n D a e , e F S b c b e d r e a n 10% f e S a e n e a n d b e e a d e a a b a n a S a e d e a n d e e f e 349,118,692 S a e b e e d b e F S b c b e n c r e n f e S b c n n b e e a e d a b e n n b c a n d .

EA F THE BCITI A D E F CEED

The G... ne f e ead n rran fac e f r r n c a ne c n a n , rrea ed n e r f d c n and ae , n e PRC. The G... nc a en a ed n (a) rran fac n and ae f r r n c a ne and r c a ne c n a n and afe ; (b) ce n f c n a n and afe ; (c) rran fac n and ae f a c ce and r d e ; and (d) de n and n a a n f a c e r .

A d c ed n e ann nce r en f e C r an da ed 2 N e r be 2012 and 15 Jan a 2013 and e ec e f e C r an da ed 26 N e r be 2012 and 26 Feb a 2013, e G a enc nee d f f c e n b ne e and ffe ed a n f can de e a n n f nanc a e f rance nce 2012. Ba ed n e a d ed e f e C r an f e ea ended 31 Dec r be 2012 a e n e C r an ' ann a e , e G ec ded a a b abe S ae de fa X r ae RMB1,276.55 r n, a c r a ed a f a b abe S ae de fa X r ae RMB54.29 r n f e ea ended 31 Dec r be 2011, and e G ec ded a n f can f a X r ae RMB1,318.59 r n (bef e X a n) f e ea ended 31 Dec r be 2012, a c r a ed a f f a X r ae RMB34.13 r n (bef e X a n) f e ea ended 31 Dec r be 2011.

The Dec c n de add na ban b n f e ab e ca a e e r en n e a e e G ' e a e a n a and b den e G n e a ed n e e X e n e , e eb X n e G e a e f nanc a . A c e D ec a e f e e a e S b c n n e n e e f e G a e n e a e n e ca a ba e f e G d e n e n e f nanc a n f e G n e face fa c a e n n e a n e n n r en n e a nd . B e n e n n e S b c n A e r en , e C r an can f e X and a e de and ca a ba e f n e O en Offe (f e de a f c a e e n e a a a e aded E f nd a n ac e n e a e e r n f ann nce r en be ) and enj r e f nanc a f X b . The Dec c n de a e S b c n A e r en e e n e ed n n n r a c r r e ca e r f n a r ' e n n e a n be e n e C r an and e S b c be and a e e r f e S b c n A e r en a e fa and ea n abe fa a e n e e f e C r an and e S ae de a a e a e c n e ed.

The ne ceed f e S b c n f a X r ae HK\$79.7 r n be a ed a d e a r en f e C r an ' c en and n n e e -be a n ban an .

E IT F D AI I GACTI ITIE I THE A TT EL E / TH

Fr r

Refe ence rade e ann nce r en f e C r an da ed 2 N e r be 2012, 13 Dec r be 2012, 21 Dec r be 2012 and 4 Jan a 2013 and e ec e f e C r an da ed 26 N e r be 2012. The C r an a e d 249,130,047 ne S ae an e F O en Offe n e ba f ne ffe S ae f e e n n e X n S ae ed n e ec d da e f e F O en Offe a e b c n ce f HK\$0.375 e ffe S ae. The ne ceed f r e F O en Offe a r n ed HK\$90 r n and a e a been r ed e a e C r an ' c en and n n e e -be a n ban an a n a n e d.

Reference Trade e ann nce<sup>tr</sup>en f e C<sup>tr</sup> an da ed 15 Jan a 2013, 18 Ma c , 2013, 27 Ma c ,2013 and 10 A 2013 and e ec f e C<sup>tr</sup> an da ed 26 Feb a 2013. T e C<sup>tr</sup> an a ed 498,260,094 ne S ae an e Sec nd O en Offe n e ba f ne ffe S ae f e e f e x n S ae ed n e ec d da e f e Sec nd O en Offe a e b c n ce f HK\$0.51 e ffe S ae. T e ne ceed f<sup>tr</sup> e Sec nd O en Offe a<sup>tr</sup> n ed HK\$250<sup>tr</sup> n and a ea been ed e a e C<sup>tr</sup> an ' c en and n ne e -bea n ban an a n a n eded.

Sa e f e F O en Offe and e Sec nd O en Offe a de c bed ab e, e C<sup>tr</sup> an ad n c nd ced an e f nd a n ac e n e a e e<sup>tr</sup> n ,<sup>tr</sup> r ed a e e da e f , ann nce<sup>tr</sup>en.

**DEFI ITI**

In , ann nce<sup>tr</sup>en, ne e c n e<sup>x</sup> e e e e ,ca a ed e<sup>tr</sup> ed a a e e f n<sup>tr</sup> ean n :

a c a e a e<sup>tr</sup> ean n a c bed n e L n R e

B a d e b a d f D ec

B ne Da an da ( e ann a Sa da ) n c , ban a e ene a en f b ne n H n K n

C<sup>tr</sup> an S a a Ene H d n L<sup>tr</sup> ed ( c c de: 757), a c<sup>tr</sup> an nc a ed n e Ca<sup>tr</sup> an I and<sup>tr</sup> ed ab , e ed a e f c , a e ed n e Ma n B a d f e S c E<sup>x</sup> c an e

C<sup>tr</sup> e n Da e da e f c<sup>tr</sup> e n f e S b c n

c n n e c ed e n ( ) a e<sup>tr</sup> ean n a c bed n e L n R e

D ec ( ) e d ec ( ) f e C<sup>tr</sup> an

F O en Offe e e b a f an en ffe 249,130,047 ffe S ae b e C<sup>tr</sup> an n e ba f ne ffe S ae f e e n ne e<sup>x</sup> n S ae ed n 23 N e<sup>tr</sup> be 2012 a e b c n ce f HK\$0.375 e ffe S ae

F S b c be H a<sup>tr</sup> a I n e na na C ., e b c be a c nd na a eed b c be f 199,998,000 S b c n S ae nde e S b c n A e<sup>tr</sup> en

General Mandate      the general mandate issued by the Director, the  
and deal      448,434,085 Shares as announced by the  
Company in its Circular dated 28 June 2012

G      the Company and the Board

HK\$      Hong Kong dollars, the official currency of Hong Kong

Independent Third Party (e)      an individual (the "Third Party") and the sole trustee  
beneficiary of the trust, the beneficiary of the trust,  
the trustee, the trustee and beneficiary of the trust  
established by the independent third party for the  
Company and connected persons in accordance with  
the Letter

Letter      the Regulator's Letter of Securities  
Exchange

Open Offer      the First Open Offer and the Second Open Offer

PRC      the People's Republic of China

Second Open Offer      the second offer of 498,260,094 Shares  
by the Company in the second offer of  
the Exchange of Shares dated 25 February 2013 at  
the price of HK\$0.51 per Share

Second Subscriber      M. D. Chen (丁晨曦女士)

Share(s)      the share of HK\$0.10 each in the  
of the Company

Share(s) of      the share(s) of the Share

Securities Exchange      The Securities Exchange of Hong Kong Limited

Subscriber      the First Subscriber and the Second Subscriber

Subscriber      the subscriber of the Share and the  
Subscriber and the Subscriber and the  
Subscriber

Subscriber and Affiliates      the share and the independent subscriber  
16 March 2013 and the independent subscriber of the  
each of the Subscriber and the Subscriber

S b c n P ce e b c n ce f HK\$0.36 e S b c n S a e  
 S b c n S a e a a f 222,220,000 ne S a e be a ed and ed  
 b e C r a n a n e S b c n A e r e n ,  
 f c e F S b c be and Sec and S b c be  
 b c be f 199,998,000 ne S a e and 22,222,000 ne  
 S a e , e ec e  
 % e cen .

B O de f e B a d  
 l r E r H i L m  
 T  
 Chairman

H n K n , 16 Ma 2013

*Should there be any inconsistency between the English and the Chinese versions of this announcement, the English version shall prevail.*

*As at the date of this announcement, Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Ms. Zhang Liming and Mr. Tan Xin are executive Directors. Mr. Chiao Ping Hai is a non-*