



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd mm ):  7.

No. of Hong Kong Exchanges and Clearing Limited

Name of Issuer  Solrig Energy Holdings Limited

Date published  28

Inter-Movements in Authorized Share Capital

**- Ordinary Shares**

Loc code, <u> 77 </u> Description, <u> Ordinary shares </u>			
	No- of ordinary shares	Par value (HK\$)	Authorized share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase decrease	_____	_____	_____
Balance at close of current month	_____	_____	_____

  

Loc code, _____ Description, _____			
	No- of ordinary shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase decrease	_____	_____	_____
Balance at close of current month	_____	_____	_____

- Preference shares

toc code ,	Descr pt on ,	No- of preference shares	Par va ue (State currency)	Aut or sed s are cap ta (State currency)
Ba ance at c ose of preced n g ont				
Increase decrease				
Ba ance at c ose of t e ont				

Other Classes of shares

toc code ,	Descr pt on ,	No- of other classes of shares	Par va ue (State currency)	Aut or sed s are cap ta (State currency)
Ba ance at c ose of preced n g ont				
Increase decrease				
Ba ance at c ose of t e ont				

Total aut or sed s are cap ta at t e end of t e ont (HK\$) ,

II- Movements in Issued Shares Capital

	No- of ordinary shares	No of preference shares	No- of other classes of shares
Balance at close of preceding month	<u>8774</u>	<u>N.A</u>	<u>N.A</u>
Increase/ decrease during the month		<u>N.A</u>	<u>N.A</u>
Balance at close of the month	<u>8774</u>	<u>N.A</u>	<u>N.A</u>

III- Details of Movements in Issued Shares Capital

Particulars of shares are option scheme introduced by EGM approval date dd/mm/yyyy and class of shares	Movements during the month				No- of new shares of issuer issued during
	Granted	Exercised	Cancelled	Lapsed	
are Options under					
are Option schemes of the Issuer					

Warrants to Issue Names of the Issuer which are to be Listed N.A

Description of warrants	Currency of Nominal value at
Date of expiry dd/mm/yyyy	nominal value

Convertible - Convertible into shares of the Issuer with a call option to be Listed N.A

Currency of

Class and description

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options of other than underwrite Options etc. **N.A**

Full particulars including EGM approval date dd/mm/yyyy, of application, and class of shares issued.	No- of new shares of issuer issued during the period pursuant thereto	No- of new shares of issuer which may be issued pursuant thereto as at close of the period
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Other Movements in Issued Share Capital

Type of Issue	No- of new shares of issuer issued during the month pursuant thereto	No- of new shares of issuer which may be issued pursuant thereto as at the end of the month
<p>- Rights issue</p> <p>At price, <sup>tate</sup> currency _____</p> <p>Class of shares issuable ..... (Note 1)</p> <p>Issue and a <sup>of</sup> ent date, dd<sup>1</sup> / yy<sup>yy</sup></p> <p>EGM approval date, dd<sup>1</sup> / yy<sup>yy</sup></p>	<p>_____</p>	<p>_____</p>
<p>- Open offer</p> <p>At price, <sup>tate</sup> currency _____</p> <p>Class of shares issuable ..... (Note 1)</p> <p>Issue and a <sup>of</sup> ent date, dd<sup>1</sup> / yy<sup>yy</sup></p> <p>EGM approval date, dd<sup>1</sup> / yy<sup>yy</sup></p>	<p>_____</p>	<p>_____</p>
<p>- Placement</p> <p>At price, <sup>tate</sup> currency _____</p> <p>Class of shares issuable ..... (Note 1)</p> <p>Issue and a <sup>of</sup> ent date, dd<sup>1</sup> / yy<sup>yy</sup></p> <p>EGM approval date, dd<sup>1</sup> / yy<sup>yy</sup></p>	<p>_____</p>	<p>_____</p>
<p>- Bonus issue</p> <p>Class of shares issuable ..... (Note 1)</p> <p>Issue and a <sup>of</sup> ent date, dd<sup>1</sup> / yy<sup>yy</sup></p> <p>EGM approval date, dd<sup>1</sup> / yy<sup>yy</sup></p>	<p>_____</p>	<p>_____</p>



For Main Board and GEM listed issuers

No- of new  
issuers of  
duration  
pursuant  
to the

Type of Issue

Details of any:

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Submitted by: Cho Yiu King

As title: Company Secretary  
Director, secretary or other duly authorised officer

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*