



Solargiga Energy Holdings Limited

Solargiga Energy Holdings Limited
光能源控股有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 757)

CONNECTED TRANSACTION
ACQUISITION OF 17.80% EQUITY INTEREST IN JINZHOU MOTECH

THE ACQUISITION

	B	29	2018,				
		C	,	A	.6377	.6	A B -
	75.89%	C					
	75.89%	C	.				
	93.69%	C					

ONS

		17.80%	
C	,		,
14A.09	.	C	,
	C		C

A ()
1% 5%, A
14A.76(2)()
() ,
.

INTRODUCTION

B C , 29 2018, , -
A ,

17.80% C
B9,960,000. C

A 1.8(4 5504.0305)-()-387(A),0305-387 -498.7(70531.()-4 ,0305)4

B A , 96%
 , 75.89% C , A
 , 17.80% C C ,
 C 75.89% C C .
 A 93.69% C

Consideration

A B9,960,000.

C ,

28 F 2018.

A

C

G .

Completion

C A .

INFORMATION ON THE TARGET COMPANY

C

C

C . F

:

(a) Corporate information

: 錦州陽光茂↓新能源有限公司 (E C ., .*)

D : 26 2015

: C
 :
 :

: B64,040,000 (-)

(b) Financial information

31 D 2017

A 31 D 2017 : B359,489,000

A 31 D 2017 : B96,489,000

A : B2,022,000
 31 D 2017

INFORMATION ABOUT THE VENDOR

, , () , .

IMPLICATION UNDER THE LISTING RULES

A C . A C , 17.80% , , 14A.09 . C C 14A .

A (1% 5%, A) 14A.76(2)() , .

D , , C , .

REASONS FOR THE ACQUISITION

G C. , - , - , , , A , - , .

C D A A G G , . G , - .

A , D (- D)
A A , C

GENERAL

G .

C

96%

C

DEFINITIONS

:

A ” 17.80% A C

A ” A 29 2018
17.80%

B ” D C

C ” E (陽光能源控股有限公司),
C

E

C ” A

C ” A

D () ” () C

G ” C

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A

C

()”

D

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,

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C

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’((8)-62)-309.4

1 4A

”

Yangguaingmaoe

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茂 (蘇州) 新能源有限公司 () E
C ., .*), C
, 31 D 2006.
, ,
, () ,